

SALSA GENERAL CONFERENCE Brussels/Bruxelles March 19 2014

SALSA Project Results

Cesare Zanasi - Bologna University: presenter

SALSA Partners: the makers





EU and Latin American policy makers committed to sustainability

Madrid Commitment conclusions of the joint EU-Latin America & the Caribbean Summit in 2002

"We need to ... take into account the importance of sustainable development, poverty eradication, cultural diversity, justice and social equity. We believe that furthering our integration processes and increasing trade and investment are important means of enhancing access to the benefits of globalization."

(EU Commission Communication Department, 2002)





AIMS

Sustainable development of Latin American soy and beef supply chains

related industries
competitiveness and
sustainability

THROUGH

Enhancing the knowledge of

Related Latin American and EU environmental, economic and social contexts

The different dimensions of sustainability and their relevance for the beef and soy Lat. Am and EU chains

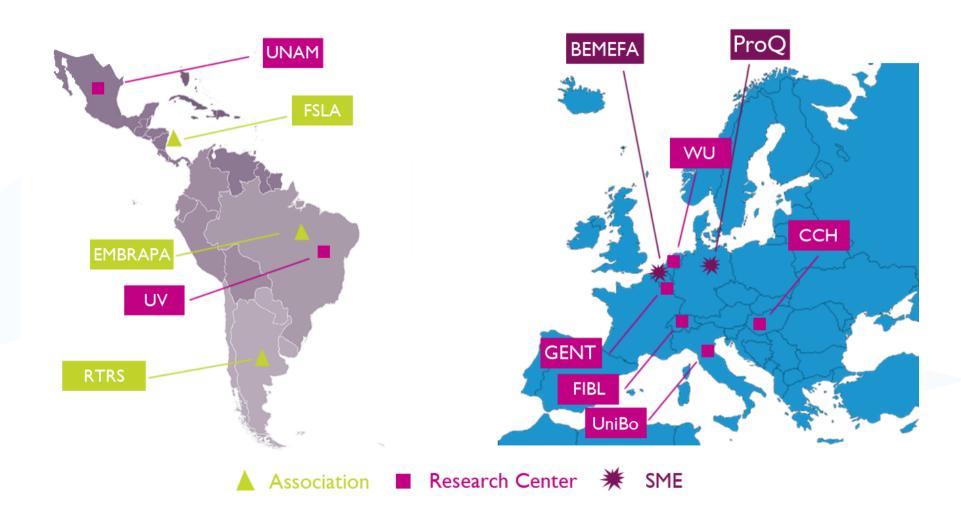
Testing

The impact on sustainability of innovative solutions related to the soy and beef production and trade between Latin America and EU





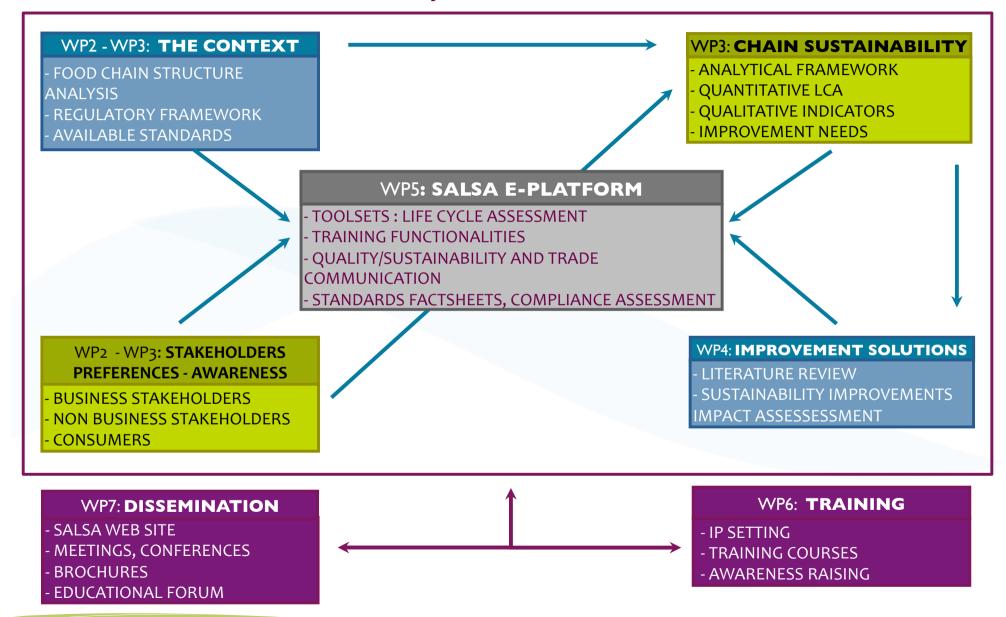
SALSA Partners







Summary of the Results







Contributions to a sustainable development of food chains

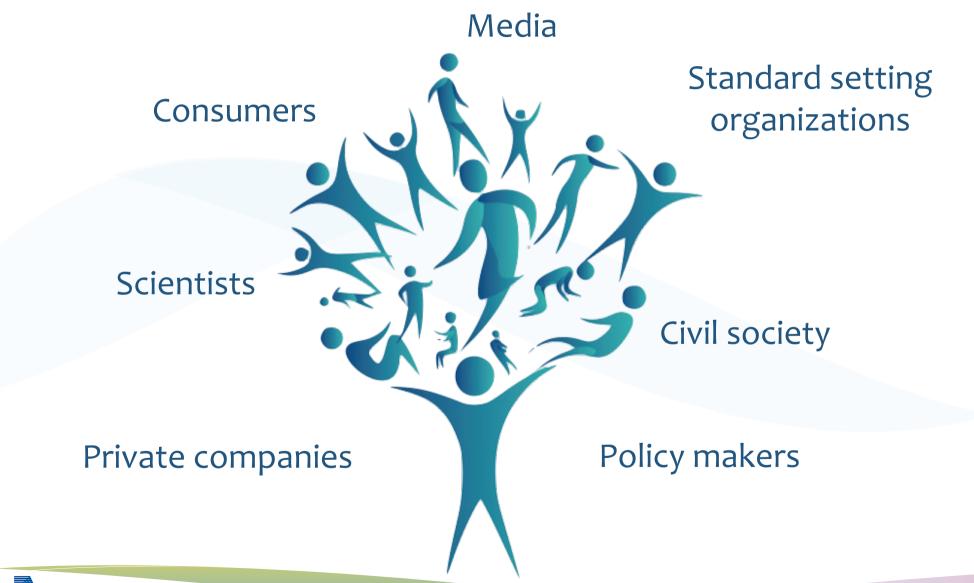


Source: Wageningen University





POTENTIAL USERS







SALSA POTENTIAL USERS' Businesses questions & SALSA Answers

Q: How can I access the local and international market with sustainable products? Which characteristics my products should have?

A: Know the rules: regulations + clients requests in terms of sustainability

Q: How can I make the products' characteristics known?

A: Certify the products using "sustainability schemes". Access their contents and check their compliance to the market requests

SALSA CONTRIBUTION

- Data base on Standards and Regulations
- Consumers and stakeholders' awareness on sustainability





SALSA POTENTIAL USERS' Policy makers' questions & SALSA answers

Q: How can I define policies able to increase a global and regional sustainable development and trade?

Q: What are the current Latin American and EU priorities in terms of beef and soy chains impact on sustainability?

A: Know the different stakeholders priorities

A: Know the beef and soy food chain hot spots

SALSA CONTRIBUTION

- Data base on Standards and Regulations
- Consumers and other stakeholders' awareness on sustainability
- SALSA Life Cycle Impact Assessment and Improvement Options







Know the rules Access to info on regulations and sustainability schemes

Normative Data Base on Trade Regulations and Standards for Soy and Beef

Normative Data Base on Trade Regulations and Standards for Soy and Beef

// FiBI

The research leading to these results has received funding from the European Community's Seventh Framework Programme under grant agreement n° 265927 ('SALSA' Project) The research leading to these results has received funding from the European Community's Seventh Framework Programme under grant agreement n° 265927 ('SALSA' Project)

Territory	Type of document	Sector	Supply chain	Environ-	Social	Econo-	Organic	Fair	Food	Quality	Tracea-	Animal	Score
•	-γ	, Y	<u> </u>	me	▼	mi 🔻	▼	trac 🔻	Safe T	▼	bili 🔻	welf	ΨŤ
10-Ireland	2-Regulation	2A-Beef Cattle	7-Whole	0	0	0	0	0	0	0	0	1	1
03- Argentina	2-Regulation	1A-Soy	7-Whole	0	0	1	0	0	0	0	0	0	1
03- Argentina	2-Regulation	1A-Soy	7-Whole	0	0	1	0	0	0	0	0	0	1
05-Mexico	2-Regulation	2A-Beef Cattle	2-Processing	0	0	0	0	0	1	0	0	0	1
05-Mexico	2-Regulation	2A-Beef Cattle	2-Processing	0	0	0	0	0	1	0	0	0	1
04-Brazil	2-Regulation	1A-Soy	1-Production	0	0	0	0	0	0	0	1	0	1
05-Mexico	2-Regulation	2A-Beef Cattle	5-Trade	0	0	0	0	1	1	0	0	0	2





Know the rules

Access to info on regulations and sustainability schemes





- > NGO / retail initiated > crop products non-

- with performance
- > consumer label



The ProTerra Certification Standard was developed by Cert ID1 based on the Basel Criteria for soy. It was created by industry and public interests, including COOP-Switzerland and the World Wildlife Fund. The ProTerra certification programme aims to meet the market's need for differentiated crop products with higher standards of ethics, social responsibility, and environmental sustainability. It also motivates companies towards continuous improvement of their systems, processes and practices. The ProTerra certification standard is currently operational in Brazil, USA, UK and Japan.

Key features of the standards

- > The Basel Criteria, from which the ProTerra Standard was formed, established the guidelines of sustainable, ethical, responsible production, transport storage and processing of soy and soy products. The ProTerra Standard enlarges that concept to cover all agricultural crop products.
- > The ProTerra Certification Standard for sustainable agricultural production systems is based on three tiers: social justice, economic viability and environmental care
- > Certification is applicable to three levels of production within the food production chain: Agricultural production (Level I),
- Handling, transport and storage (Level II) and Processing, manufacturing and labeling (Level
- > Basic requirements that apply to all levels include the absence of forced labour and abuse of child labour; compliance with national and local legislation; the need to avoid unin-

- tentional contamination of certified products by GMOs. There are also progressive requirements which are to be met according to a timetable and plan and which are presented at the time of application for certification.
- Certified organisations are required to train all employees and maintain training records for at least two years.

Sustainability key features

Environmental and ecological sustainability are integrally related to social welfare.

- > Ecological sustainability is assured by an environmental management program, which includes environmentally friendly water, waste and energy management practices, non- GMO.
- http://www.cert-id.eu/About-Us CERT ID is a global company providing third-party certification services to the food industry since 1999. Clients are manufacturers, retailers and agricultura





Know the rules Access to info on regulations and sustainability schemes

- How legal regulations consider the sustainability dimensions
- Most of the regulations are associated with food safety
- Almost all legal regulations showed a very low association with environmental (12), social (9) and economic (15) dimensions of sustainability





Certification Schemes

Distributions of Requirements of the Standards within the four dimensions of sustainability (SAFA)

	Proterra	RTRS	Naturaland	FLO	SAN	Global
Environmental integrity %	22,7	22.9	23.4	13.3	30.3	20.4
Social well-being%	22,7	23.3	11.7	33.9	22.9	11.9
Economic Resilience %	4,3	3.1	17.5	2.0	4.0	16.1
Good Governance %	50,3	50.7	47.4	50.8	42.8	51.6
Total requirements n.	285	149	154	399	297	285





Survey: sustainability awareness & preferences

Non Business stakeholders survey

48 Environmental non-profit organizations, Universities, Agricultural policy Ministry and Social non-profit organizations in Latin America and EU

Consumers survey

N. of respondents **864** from: Brazil, Mexico, Italy, The Netherlands





Clients requests in terms of sustainability

Main Outcomes and Suggestion to standards setters

- No need to create new certification schemes, rather improve existing ones
- Organic label has highest recognition and highest sustainability performance according to consumers
- However, organic label does not clearly stands out as the most sustainable label according to non-business stakeholders in terms of soy and beef chain





Clients requests in terms of sustainability

Main Outcomes and Suggestion to standards setters

- GMOs in beef (and indirectly in soy as feed) is not in accordance with consumers' preferences
- Strong interest not only on Environmental aspects but also on the Social and Economic sustainability dimensions
- but Food characteristics less related to environmental sustainability (food taste, quality, and safety) are still very important to the consumers and should not be decoupled from sustainability concerns





Clients requests in terms of sustainability

Suggestions to policy makers

- Food regulations both in EU and Latin America should increase their content in terms of environmental, social and economic sustainability
- There is a need to focus also on the "local dimension" by increasing the value added in the local chain and community
- Focus on the sustainability impact on farm income and the poverty prevention and alleviation, both in Latin America and EU
- Consumers and civil society organizations expect policy makers play a more relevant role in supporting sustainability in the food chain





Business Stakeholders survey: Sample

Assessing the constraints, opportunities, experiences, perceptions and preferences, related to sustainability in the soy and beef chain

46 producers, processors traders retailers and consultants from EU and Latin America





Business Stakeholders survey: Results

ALL STAKEHOLDERS

Consumers are not aware of sustainability issues in the beef and soy chain. Especially soy as it is a hidden ingredient for European consumers buying meat

- Need for harmonization or benchmarking of certification schemes
- Need to define farm standard and certification process instead of product-based certification, to reduce administrative requirements
- Demand for "sustainable" products still low





Business Stakeholders survey: Results

Latin American stakeholders

Major barriers for business stakeholders to adopt certification schemes:

- Technical: lack of technical knowledge and managerial skills mainly for smaller farmers
- Economic: certification expensive
- Legal: weak law enforcement





Business Stakeholders survey: Results

Latin American stakeholders

- Low worldwide market demand and relatively prices for sustainable products, do not encourage progress on sustainability initiatives
- China, as the main importer of conventional soy, can further reduce motivations to enter markets for sustainable products
- China exports organic soy to EU and Latin America!





SALSA POTENTIAL USERS' Businesses questions & SALSA Answers

Q: How am I performing in terms of being able to fulfill the market requests for sustainable products

A: Assess you sustainability performance (tool, training, exchange of knowledge)

Q: How can I improve my sustainability performance?

A: Consider different improvement options

A: Test the improvement options impact

SALSA CONTRIBUTION

Life Cycle Impact Assessment & Improvement options impact assessment





How SALSA LCIA assessment tool can assist?

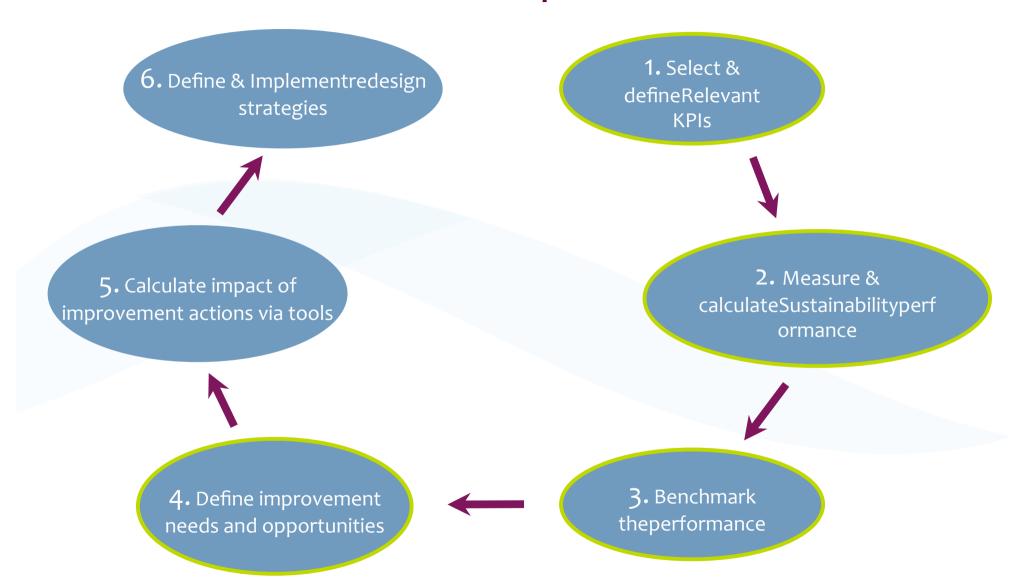
By providing an external and third party service:

- assessing different Key Performance indicators of sustainability (KPIs) related to single agents and to the whole chain
- weighing the different dimensions of sustainability according also to partners' preferences (users – their clients – investors)
- externalizing and reducing costs and skills required for assessing sustainability in relatively small scale activities





SALSA LCA protocol







Extended LCA managed by SALSA partners

DIMENSION	CATEGORIES		
	Air and Climate		
	Water		
Environment	Soil		
	Material Cycles		
	Biodiversity		

	Full cost-accounting
	Investment into sustainability
Economy	Vulnerability
	Local Economy
	Product safety and quality

CATEGORIES
Decent livelihood
Labour rights
Equity
Occupation health and safety
Cultural diversity

Governance	Accountability			
	Participation			
	Rules of law			
	Ethics			
	Sustainability Management			

SAFA Sustainability dimension, Source: FAO (2012)





Selecting Indicators narrowing down from the SAFA long list through

Panel of Experts + Consumers survey

Literature review

			Soy			Beef	
Stakeholders	n	Total	LA	EU	Total	LA	EU
Business	46	29	-	-	17	-	-
Consumers	874	-	-	-	874	679	195
NGOs, academia	48	25	13	12	23	13	10
Total	968	54	13	12	914	692	205







Selection of Key Performance Indicators

	Environmental	Economic	Social	Governance
	Global warming	Profitability	Food safety & quality	
'Core' indicators	Land use change	Volatility	Working conditions	
'Core' dicato	Land use		Employability	
ŷ ğ	Water deprivation		Animal welfare	
=	Energy demand			
	Soil quality and land	Local economic	Food and nutrition security	Participation
ya .	degradation	development		
ğ ğ	Biodiversity	Investments	Labour rights	Accountability
'Extra' indicators	Waste disposal	Economic vulnerability	Equity	Rule of law
" <u>.</u> ≘			Working conditions	
			Capacity building	





Measure & calculate Sustainability performance

This framework provided the basis for:

Quantitative LCA

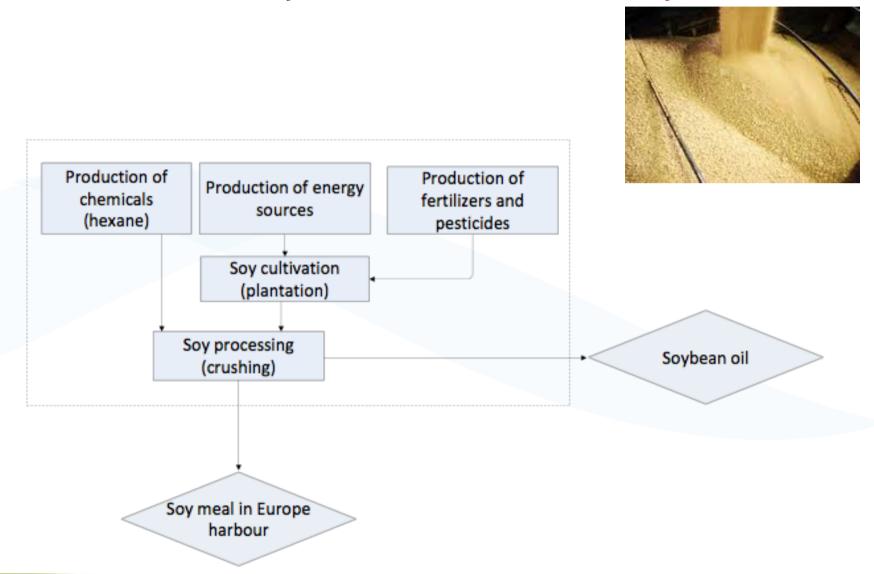
Qualitative LCA

Multi-criteria assessment





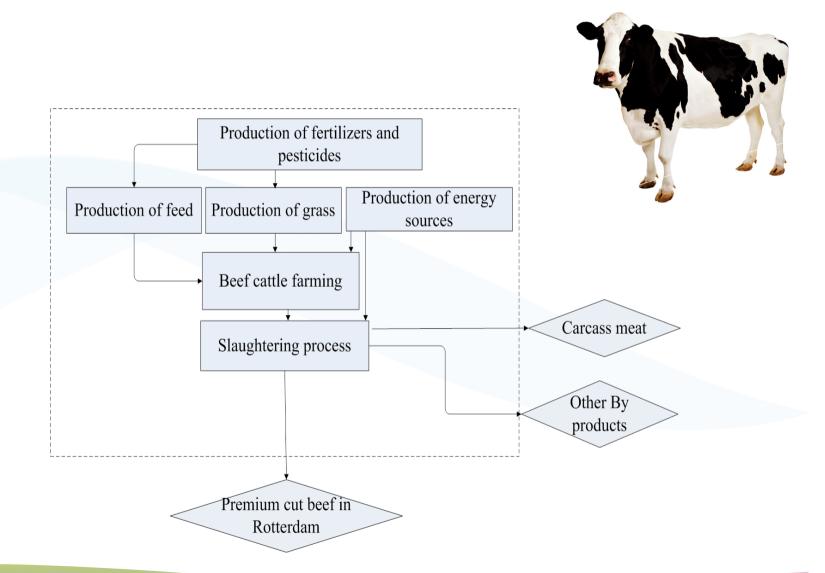
Extended LCA System boundaries: Soymeal







Extended LCA System boundaries: Beef









Data inventory





	Soy	Beef
Farm	GM (large) GM (small) Non-GM (small) Organic (small)	Beef Mixed beef-cropping Organic
Processing	Crushing	Slaughterhouse
Transport	Truck, ship	Truck, ship



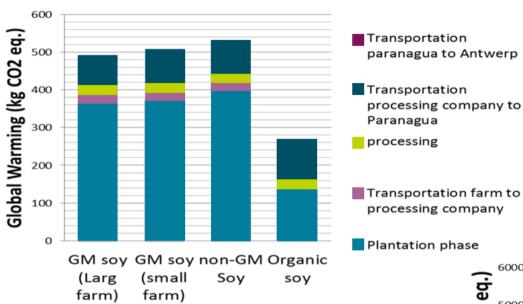
Panel data

	Soy
Farm	43 farms (Pampeana Region) Av. Size: 468 ha (115-900) Yield: 3.0 ton/ha (2.5-3.5)

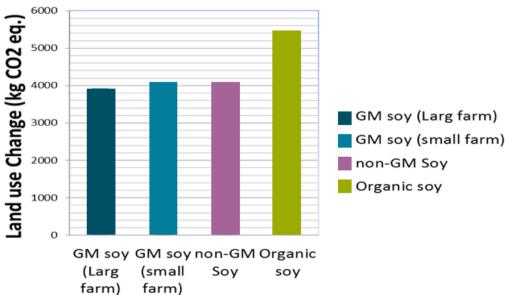




Some results – Soymeal Brazil





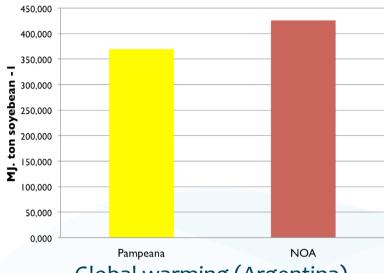




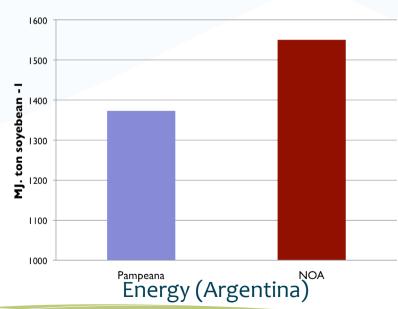


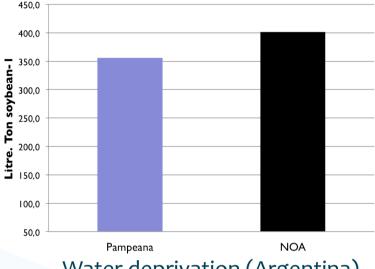


Some results – Soybeans

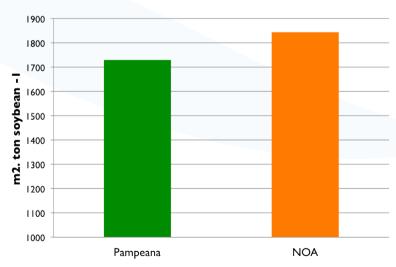


Global warming (Argentina)





Water deprivation (Argentina)



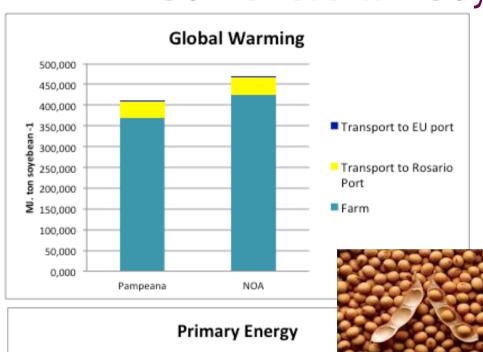
Land use (Argentina)

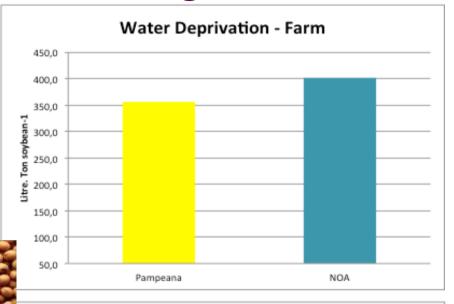


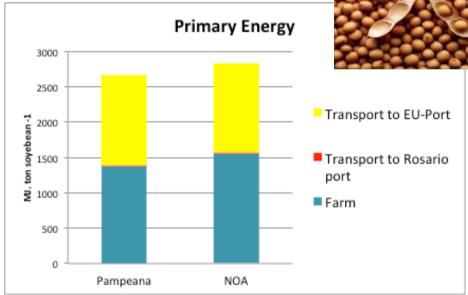


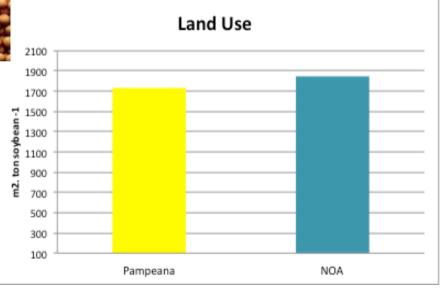


Some results – Soybeans - Argentina





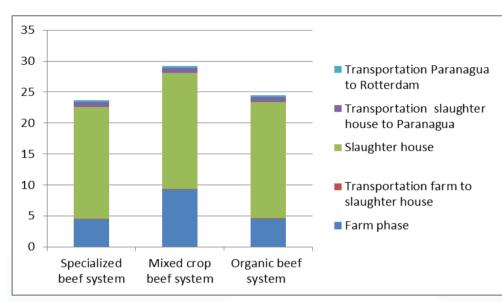






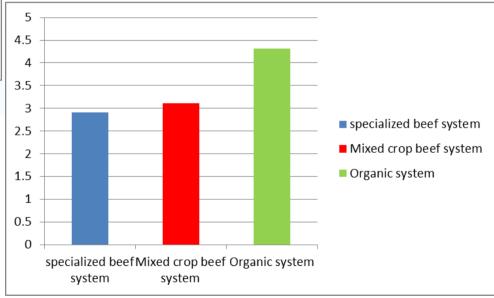


Some (more) results - Beef



Water consumption (Brazil)





Operating profit (Brazil)





Quantitative LCA managed by SALSA partners

HOT SPOTS

- Farm level far more impacting in nearly all the LCA quantitative indicators
- Transport overseas (10,000 km) not relevant in Environmental terms
- Global warming: enteric methane emissions confirmed as a priority



Quantitative LCA managed by SALSA partners

TRADE OFFS

 At the farm: Organic and other extensive systems - non optimal in terms of GHG Emissions and Land use

INTERPRETATION

- Less efficient feed conversion or lower yields for organic soy and beef vs. conventional
- Longer life span for beef



Quantitative LCA managed by SALSA partners

Main qualitative results: supporting interpretation of quantitative LCA

Supply Chain Governance: (Mexico, Brazil, Argentina)

- Complying to sustainability related certification schemes is demanding for smallholders and SMEs
- Increases the need for food chain coordination
- Asks for support from other actors (farmers' organizations cooperatives - consultants - chain leading company)





Quantitative LCA managed by SALSA partners

Main qualitative results: supporting interpretation of quantitative LCA

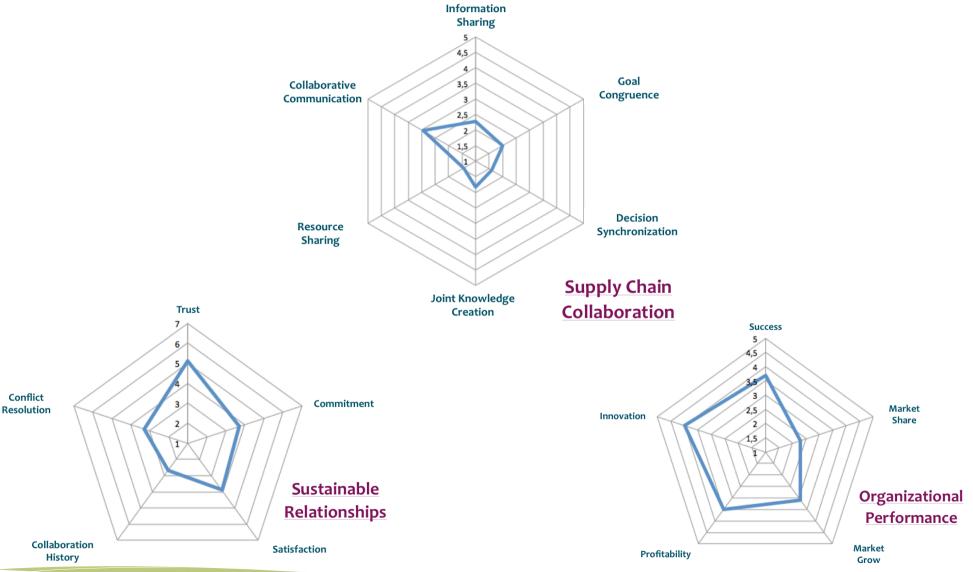
Technical: Logistics

- All: transportation, storage, allocation of sustainable products is generally less efficient due to small quantities
- Brazil: distance from producing areas and ports; lack of infrastructures





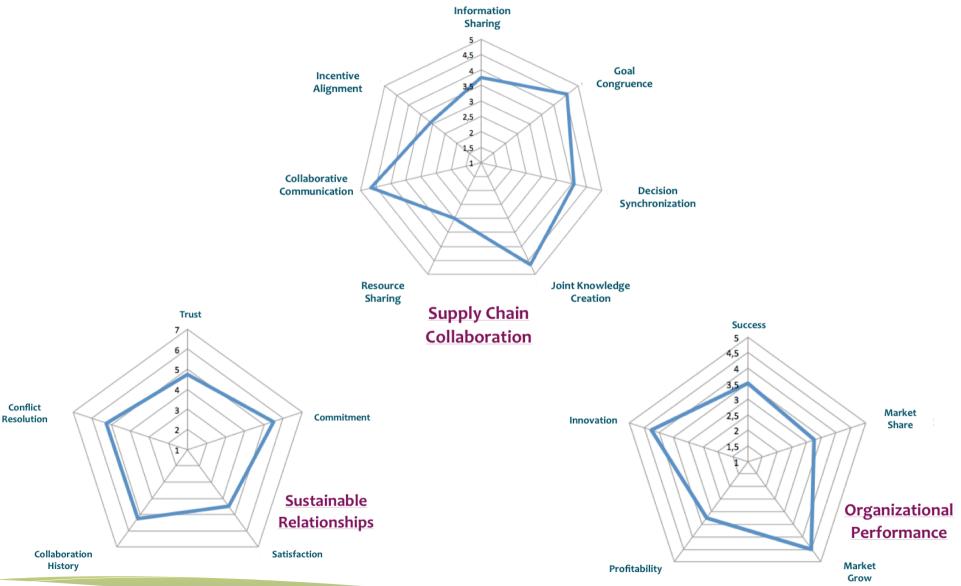
Governance and Organizational performance Index scoring **Beef** Farmers - Processors Brazil







Governance and Organizational performance Index scoring **Soy** Farmers - Processors Brazil









Extended LCA managed by SALSA partners

Detailed results on Mexico will be shown next









Comparing chains through Multi Criteria Analysis (MCA)



Selection of key indicators (subset of core and extra indicators)

Weighting of indicators by different groups of stakeholders

Scoring of indicators by experts

Analysis and interpretation of scores and weights







Further selection of relevant key indicators based upon LCA results

Dimension	Indicators	Method/Measure	SOY	BEEF
	Global Warming Potential	CO2-eq emissions in kg for beef, per ton for soybean meal LCA -> Relative I-7 Score	×	×
Environmental	Energy Consumption	MJ per kg of beef and per ton for soybean meal LCA -> Relative I-7 Score	×	Х
	Biodiversity	Questionaire -> Likert Scale	Х	
	Water consumption	Liter/ha LCA -> Relative I-7 Score	×	х
	Land Use Efficiency	M ² LCA -> Relative I-7 Score	X	Х
Economic	Profitability	B\$ per kg of product LCA -> Relative I-7 Score	X	Х
	Barriers to chain entry	Questionaire -> Likert Scale	Х	Х
	Employability	Questionaire -> Likert Scale	Х	
Social	Food Safety	Questionaire -> Likert Scale		X
	Working conditions	Questionaire -> Likert Scale	Х	Х
Institutional	Degree of chain coordination	Questionaire -> Likert Scale	×	Х







Results MCA (Brazil) Possibility to compare different dimensions of sustainability





SOY	GM	Non- GM (n=18)	Organic (n=15)
Environmental			
Global warming	4	3.5	3.9
Energy use	4	3.4	4.5
Land use	4	3.9	4.0
Biodiversity	4	4.4	5.6
Economy			
profitability	4	4.1	3.8
Barriers to entry chain	4	4.0	2.8
Social			
Employability	4	4.2	4.7
Working conditions	4	3.7	4.4
Total	4	4.1	4.3

BEEF	Conventional	Organic (n=15)
Environmental		
Global warming	4	4.1
water	4	4.5
Land use	4	4.0
Economy		
profitability	4	4.8
Barriers to entry chain	4	2.8
Social		
Food quality	4	5.3
Food safety	4	5.3
Total	4	4.4





Results for integrated LCA

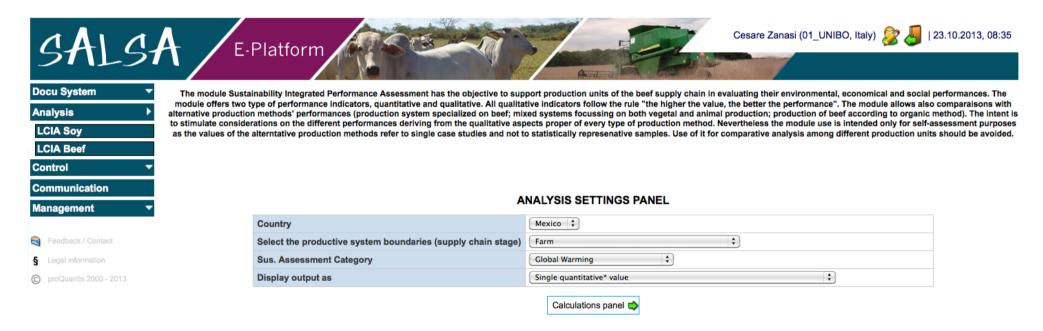
- The overall sustainability performance of the different food chains, does not differ much in different production systems
- Differences in the single indicators, when compared to GM soy and Conventional beef production show
- NO-GM soy less sustainable for Energy consumption and global warming
- Organic performs slightly better but low on Barriers to Entry





Online tool for sustainability first assessment - available to users -

DEMO: Input data

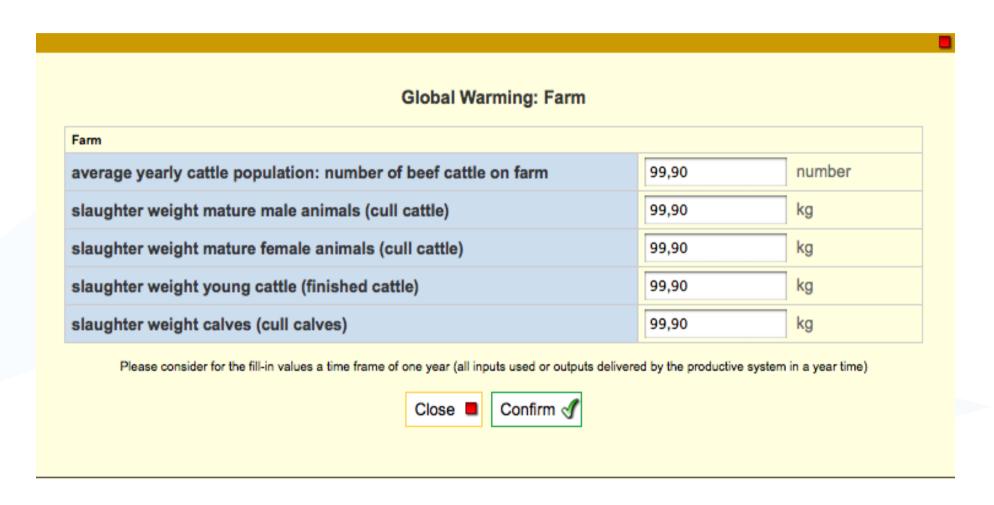


Formulas and fixed parameters used in the calculations are mainly based on the document DELIVERABLE 3.2 ""Report on integrated performance assessment of Latin America-EU food chains and improvement needs" released by the Work Package 3 of the FP7 EU funded SALSA research project. The latter consists of the analysis of the beef and soy supply chains drawn, for the specific category of global warming, on the IPCC methodology (2006). For any question related to the calculations of the global warming module please refer to members of WP3 of SALSA EU project.





DEMO: Input data single indicator







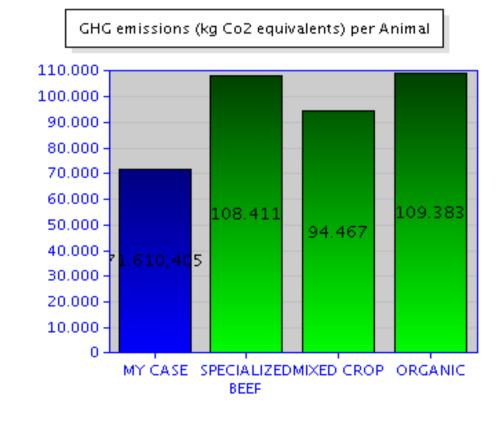
Measure & calculate sustainability performance

Global Warming: Farm

MY CASE
71610,41 kg of CO2 eq. / Animal
SPECIALIZED BEEF
1084,11 kg of CO2 eq. / Animal
MIXED CROP
944,67 kg of CO2 eq. / Animal
ORGANIC

1093,83

kg of CO2 eq. / Animal







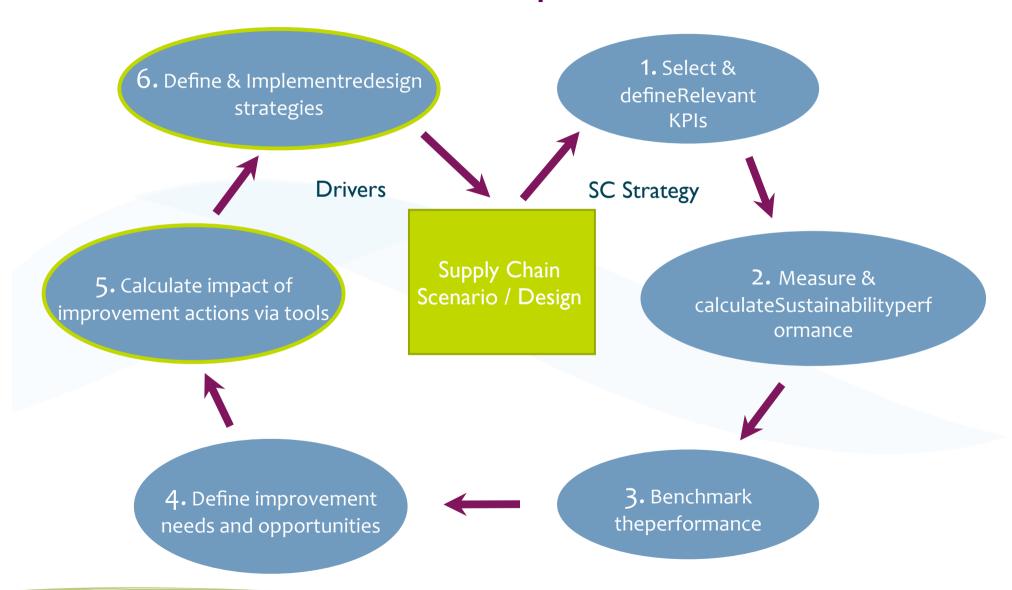
How do I perform with respect to others?

In dient oue				Scores			
Indicators	1	2	3	4	5	6	7
Environmental		·····	······	·····			
Global warming		Χ					
Energy consumption							
Biodiversity							
Water consumption			Х				
Land use		Χ					
Economic							
Profitability				Х			
Barriers to entry			Х				
Social							
Employability							
Working conditions					Х		
Food safety			Х				
Governance							
Chain coordination	Х						
	Our	Chain <i>i</i>	Averag	ge: 3.5	Ber	ichmar	k
					Ave	rage: 4	•5





SALSA LCA protocol







How it works

- A number of improvements options were selected based on literature review, panel of expert and the results coming from the LCA analysis to design the tool
- The improvement options will be chosen by the users according to their improvement needs coming from the LCA assessment (e.g I need to reduce my global warming impact)





IMPROVEMENT NEEDS

- 1. Technological area (farm, slaughterhouse, crushing plant)
- 2. Logistics area (transportation, storage, allocation)
- Food quality/safety
- 4. Supply Chain Governance





Improvement needs examples

- Increase organic farming yield
- Reduce life span for beef
- Reduce beef enteric methane emissions
- Improve soil quality
- Better road conditions
- Economies of scale
- Transparency and data needed
- Reduce number of standards
- Etc.





I. Assess Current Sustainability of the supply chain

	Weights per						Scenario	
Scores	dimension		Weights		Benchmark	Current	impacts	Scenario A
		Global warming	0.25					
		Energy consumption	0.25					
		Water Consumption	0.25					
		Land use	0.25			_		
Environmental	0.25					3		
		Profitability	0.50			.		
	2	Barriers to entry	0.50		^	'\		
Economic	0.25							
		Working conditions	0.50					
		Food safety	0.50					
Social	0.25							
		degree of chain						
Institutional	0.25	coordination	1.00					
Sustainability		Total score						
Benchmark opt	tions						Fron	n LCIA
	1 Beef, conventional	•		F	rom LO	4		
	2 Beef, mixed crop							
	3 Beef, organic							
	4 Beef, global gap							







I ° step: select the improvement options

Improvement options	Env	ironme	ntal	Econ	omic	Soc	Instit.	
	Global Warming	Water Consumption	Land use	Profitability	Barriers to entry	Food Quality	Food Safety	Degree of Chain Coord.
New fleet (fuel efficient)	+++							
Increasing fuel efficiency	+			++				
Share resources								***
Achieve common goals								++
Soybean								
Decreasing phosphorus consumption		++		+				
Decreasing amount of fuel used in farm land	+	+		++				
nadequate quality interpretation								
Common recall procedure along the food chain					++	+	++	
Social requirements has to be considered (code of ethics standards)				-	-	+	+	
Unclear definition of the objectives								
Setting common quality of objectives of the whole supply chain				+		++	+	++
	New fleet (fuel efficient) Increasing fuel efficiency Share resources Achieve common goals Soybean Decreasing phosphorus consumption Decreasing amount of fuel used in farm land Inadequate quality interpretation Common recall procedure along the food chain Social requirements has to be considered (code of ethics standards) Unclear definition of the objectives	New fleet (fuel efficient) Increasing fuel efficiency Share resources Achieve common goals Soybean Decreasing phosphorus consumption Decreasing amount of fuel used in farm land Inadequate quality interpretation Common recall procedure along the food chain Social requirements has to be considered (code of ethics standards) Unclear definition of the objectives	New fleet (fuel efficient) Increasing fuel efficiency Share resources Achieve common goals Soybean Decreasing phosphorus consumption Decreasing amount of fuel used in farm land Inadequate quality interpretation Common recall procedure along the food chain Social requirements has to be considered (code of ethics standards) Unclear definition of the objectives	New fleet (fuel efficient) Increasing fuel efficiency Share resources Achieve common goals Soybean Decreasing phosphorus consumption Decreasing amount of fuel used in farm land Inadequate quality interpretation Common recall procedure along the food chain Social requirements has to be considered (code of ethics standards) Unclear definition of the objectives	New fleet (fuel efficient) Increasing fuel efficiency Share resources Achieve common goals Soybean Decreasing phosphorus consumption ++ Decreasing amount of fuel used in farm land Inadequate quality interpretation Common recall procedure along the food chain Social requirements has to be considered (code of ethics standards) Unclear definition of the objectives	New fleet (fuel efficient) Increasing fuel efficiency Share resources Achieve common goals Soybean Decreasing phosphorus consumption Decreasing amount of fuel used in farm land Inadequate quality interpretation Common recall procedure along the food chain Social requirements has to be considered (code of ethics standards) Unclear definition of the objectives	New fleet (fuel efficient) Increasing fuel efficiency Share resources Achieve common goals Soybean Decreasing phosphorus consumption Decreasing amount of fuel used in farm land Inadequate quality interpretation Common recall procedure along the food chain Social requirements has to be considered (code of ethics standards) Unclear definition of the objectives	New fleet (fuel efficient) Increasing fuel efficiency Share resources Achieve common goals Soybean Decreasing phosphorus consumption Decreasing amount of fuel used in farm land Inadequate quality interpretation Common recall procedure along the food chain Social vequirements has to be considered (code of ethics standards) Unclear definition of the objectives







2° step: select the values for small, average and high impact

	Improvement options E			ntal	Econ	omic	Soc	cial	Instit.
		Global Warming	Water Consumption	Land use	Profitability	Barriers to entry	Food Quality	Food Safety	Degree of Chain Coord.
Logistics	New fleet (fuel efficient)	+++					- 00		
Logi	Increasing fuel efficiency	+			++		2°	step	
Govern.	Share resources								+++
Gov	Achieve common goals								++
el	Soybean								
Farm Level	Decreasing phosphorus consumption		++		+				
Farı	Decreasing amount of fuel used in farm land	+			++				
	Inadequate quality interpretation								
	Common recall procedure along the food chain					++	+	++	
Quality	Social requirements has to be considered (code of ethics, standards)				-	-	+	+	
0	Unclear definition of the objectives								
	Setting common quality of objectives of the whole supply chain				+		++	+	++



From



The Impact Assessment Tool

3 and 4° step: calculate, for each indicator, the related "scenario"

							3° step		4° step
							Ţ		1
	Weights per						Scenario		
Scores	dimension		Weights	Ber	nchmark	Current	impacts		Scenario A
		Global warming	0.25		5.00	2.40	+++		3.84
		Energy consumption	0.25		4.00	4.40			4.40
		Water Consumption	0.25		4.00	4.20			4.20
		Land use	0.25		6.00	6.30			6.30
Environmental	0.25				4.75	4.33			4.69
		Profitability	0.50		3.00	2.10	++		2.94
		Barriers to entry	0.50		4.00	3.10			3.10
Economic	0.25				3.50	2.60			3.02
		Working conditions	0.50		5,00	4.30			4.30
		Food safety	0.50		4.00	3.50			3.50
Social	0.25			0	4.50	3.90		\bigcirc	3.90
		Degree of chain							
Institutional	0.25	coordination	1.00	Ø	4.00	4.10			4.10
Sustainability		Total score			4.19	3.73			3.93

Each dimension's overall score is the sum of the weighted single scores





Interpreting the results

I can compare each improvement's score (current and scenario) with:

- -the related overall dimension's score
- -the overall sustainability score

	Weights per							Scenario		
Scores	dimension		Weights	Bench	mark	Currer	nt	impacts	So	cenario A
		Global warming	0.25		5.00		2.40	+++	0 (3.84
		Energy consumption	0.25		4.00	<u> </u>	4.40			4.40
		Water Consumption	0.25	0	4.00		4.20			4.20
		Land use	0.25	0	6.00		6.30			6.30
Environmental	0.25			0	4.75		4.33			4.69
		Profitability	0.50	0	3.00		2.10	++		2.94
		Barriers to entry	0.50		4.00	0	3.10			3.10
Economic	0.25			0	3.50		2.60			3.02
		Working conditions	0.50	0	5.00	0	4.30			4.30
		Food safety	0.50	0	4.00		3.50			3.50
Social	0.25			0	4.50	0	3.90		0	3.90
		Degree of chain								
Institutional	0.25	coordination	1.00		4.00		4.10			4 10
Sustainability		Total score			4.19	0	3.73		0	3.93





Assessing future perspectives

After results interpretation, I can:

- Assess scenarios (fixed combination of options)
- Introduce new improvement options
- Comply with the improvement options requirements
- Retest my situation using the tool

Scenario BEEF

- A. Intensification of the production system
- **B.** Carbon neutrality
- **C.** Integrated land use





The ICT supports

SALSA Website

ENG POR





SALSA E-Platform



E-Platform









SALSA POTENTIAL USERS' Policy makers' questions & SALSA answers

Q: How can I implement an effective political/advocacy strategy?

A: Understand the social, economic and political context of the Latin American soy and beef production

A: Understand the market and food chains specific issues

A: Discuss with stakeholders your options

A: Support public awareness

SALSA CONTRIBUTION

- Qualitative sustainability Analysis
- SALSA Industrial Platform
- Other dissemination activities





SALSA POTENTIAL USERS' Policy makers' questions & SALSA answers

Q: How can I understand if the product we buy are sustainable?

Q: How can I understand which production systems are more sustainable?

A: by receiving a clear, simple and reliable information from different sources (Government – Consumers' organization – NGOs - Scientific sources – Companies

SALSA CONTRIBUTION

Results Dissemination











Workshops

Specific Meeting in EU and Latin America:

- Budapest Hungary 2012
- Campo Grande Brazil 2013
- Buenos Aires Argentina 2013





Conferences

SALSA General Conference

- Buenos Aires Argentina 2013
- Brussels Belgium 2014







SALSA DISSEMINATION ACTIVITY Inventory of successful cases

Sustainable soy and beef chains in Mexico Argentina and Brazil















SALSA DISSEMINATION ACTIVITY Webinars

- 1. Transparency, cost saving and use of by-products
- 2. Carbon foot printing, food factory in the future
- 3. Envifood (Environmental assessment of food and drink) and our relevant results from WP 3
- 4. Sustainability assessment of food technologies, products and value chains
- 5. Energy saving strategies at the cooling systems in the future food factory





Industrial Platform:

Test SALSA results - contribute to SALSA knowledge exchange - networking

The current IP members: 13

- 4 from Italy
- 2 from the Netherlands
- 3 from Brazil
- 1 from Mexico
- 1 from Hungary
- 1 from Argentina
- 1 International





SMEs Clusters for E-Platform evaluation

4 Clusters in 3 Regions

Argentina 1 cluster of soybean production users

Mexico 1 cluster of beef production users

Brazil 2 clusters of soybean and beef production users





Trainings

7 training modules delivered in Argentina Brazil and Mexico two rounds of courses for each country

Training for the SMEs Clusters





Educational Forums

1st to 4th of October, 2013 **Educational Forum on Sustainability in Agribusiness**Federal University of Viçosa, Brazil.

WEB- Based Forums on SALSA website





Staff Secondments

- Organized between EU and Latin America
- facilitate the exchange of best practice and common protocols for managing the food chain
- 8-8 visits from EU and Latin Americas side will be organized for 1-1 persons for 2-2 weeks each





Knowledge exchange and networking







Collaboration with other projects

EU funded projects:

FUSIONS: waste management

NAMASTE: use of by-products

IMSFood: cost saving

Transparent_Food: Transparency

Food Manufacture: Carbon foot printing, food factory in the future

NON EU-funded projects:

Soy Fast Track Fund (SFTF): development of sustainable soy chains between Latin America and EU

Nutrimentum: communicate sustainability through art. Milan EXPO 2014





Collaboration with other institutions

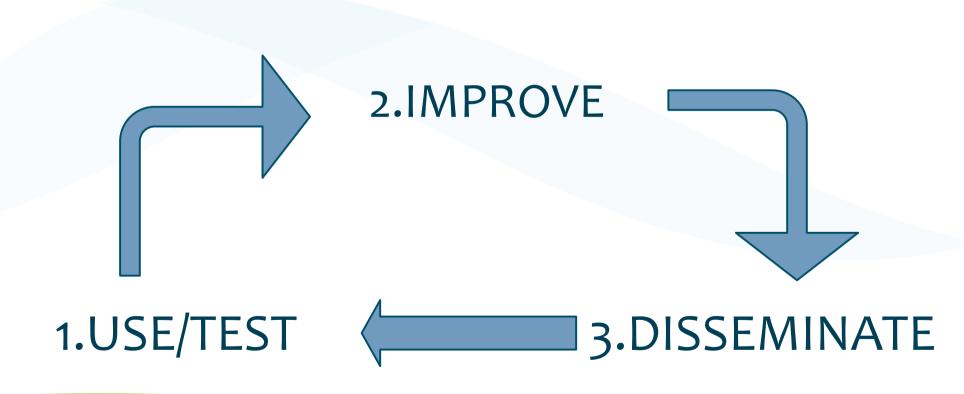
- FAO: SAFA testing
- COSA: indicators testing and knowledge exchange
- People4earth: E-Platform networking
- European Food Sustainable Consumption and Production
 (SCP) Envifood: Testing their protocol





NEXT STEPS

FOOD CHAIN SUSTAINABILITY ASSESSMENT & MANAGEMENT







CONCLUSIONS

Sustainability is too complex to be dealt with only from the technical point of view

Its successful implementation is heavily influenced by the ability to consider the political, cultural and economic context





CONCLUSIONS

Necessity to join forces with other initiatives related to food sustainability assessment and management to increase:

- A shared vision of what sustainability entails
- the harmonization of the sustainability assessment methods
- the effectiveness of the analytical approach (indicators' choice and measurement)
- the food chains assessment representativeness
- the effectiveness of the sustainability improvement strategies





CONCLUSIONS

Influence of communication in defining reputation and consensus towards different views of sustainability is central

It involves a multistakeholders' approach &

must be managed and regulated at a global level















THANKS!















